



2021 Spring SCD / Production Checklist

- Are all the crops you might plant and desire insurance for listed on the application?
- Could you possibly add land in another county after sales closing?
- Do you understand the coverage you have selected?
- Are there any optional coverages that you would like to have such as the 60% Yield Adjustment, Trend Adjustment, Yield Exclusion, Enterprise Units, or High Risk Land Exclusion? Note: Optional coverages do not transfer from one company to another.
- For entities categorized as anything other than an individual, have you completed a Substantial Beneficial Interest (SBI) reporting form listing all parties with at least 10% interest in the insured/applicant? Note: SBI includes names, addresses, phone numbers and Social Security Number (SSN)/Employer Identification Number (EIN) for anyone who has at least 10% interest in the insured/applicant.
- For Spousal policies, have you provided the spouse's complete name and SSN?
- In order for any other person, including the spouse, to be able to sign crop insurance documents, they must be listed on the "Signature Authorization" portion of the form or on a legally executed Power of Attorney (POA) form. Have the appropriate individuals been listed?
- Are any written agreements required for this policy?
- Have you signed an AD-1026 at the Farm Service Agency (FSA)?
- Is all production reported on all units?
- For transfer policies, is the prior year's production reported?
- Are the previous year's acres reported correctly?
- Did you have any acres that did not get reported last year that should be reported now?
- Have you added any land that should be reported on the policy now?
- Have any share arrangements changed from previous years?
- Have the names of any shareholders for the crop changed?
- Is the unit structure desired (Basic Units, Optional Units, Enterprise Units, or Whole-Farm Units) correctly indicated on the production report?
- Does the policyholder qualify as a New Producer? If so, has this been identified on the Production Reporting form?
- HAVE YOU SIGNED AND DATED THE FORMS?

Customer Name: _____

Date: _____

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